Join The Alliance!

The Valley Economic Alliance

INVESTOR SPOTLIGHT

Sherry Martin

Sherry Martin has been in the retirement planning industry for over 30 plus years. With over 2,000 clients, Sherry and her team take pride that customer service is number one in their office.

Her clients overall "wealth" and retirement plans are geared to each client's needs. Her care and honesty for all of her clients is superior to none. Sherry takes what she does seriously especially since she's responsible for making sure her clients get the best product and the best value for their hard earned money.

"I joined **The Valley Economic Alliance** because as a small business in the San Fernando Valley, having access to their mentorship programs and being able to connect with the community in a way that's productive is crucial to any small business and important to me personally. Giving back to our community is what helps us all become more productive and united," Sherry said.

Visit www.planmember.com for more information.

Paul Palkovic, ARM, CPCU
Broker
ISU Kulchin Ross Insurance Services, LLC

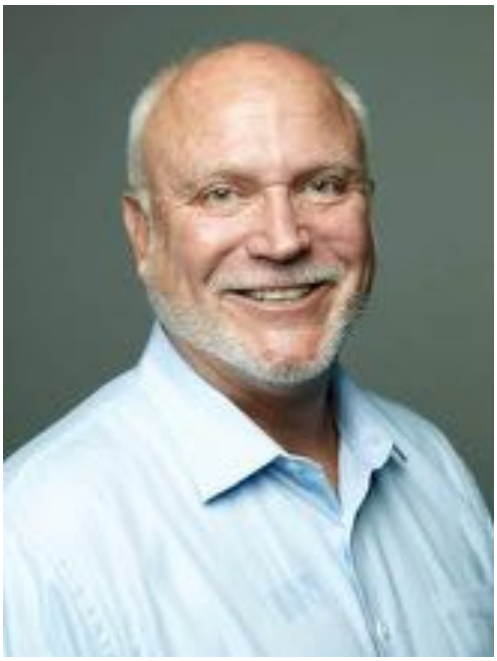
Paul Palkovic is a trusted advisor, an educator, a consultant and a provider of commercial insurance resources and services for his clients. Paul is an insurance enthusiast with **ISU Kulchin Ross Insurance Services** that specializes in helping small to mid-sized companies and real estate owners understand their risk profile and how to properly protect their assets.

Paul is also an expert at identifying and understanding corporate risk, structuring appropriate insurance coverage and designing competitively priced Property, General Liability,

Automobile, Employment Practices, Cyber Liability and Directors & Officers programs.

"ISU Kulchin Ross is a natural fit for **The Valley Economic Alliance**. You could say we are a Valley-centric Commercial Insurance Brokerage: our office is in Tarzana, both partners are life-long Valley Guys and I grew up in the Valley. We focus our business and charitable efforts in the San Fernando Valley, and our firm, its brokers and most of our clients are directly affected by the business climate in the San Fernando Valley area," Paul said.

Visit www.kulchinross.com for more information.



Brian Chu, CIC, CLCS
Vice President
EPIC Insurance Brokers and Consultants

Brian Chu is a risk management and insurance professional at **EPIC Insurance Brokers and Consultants**; a unique and innovative retail property and casualty and employee benefits insurance brokerage and consulting firm.

Brian is responsible for new business development; the design, placement and management of property/casualty and workers' compensation insurance programs; and providing risk management strategies and solutions for mid-market and large clients across a range of industries.

EPIC Insurance joined **The Valley Economic Alliance** due to its commitment to supporting the local communities it serves and regional economic development.

Visit www.epicbrokers.com to learn more.

UPCOMING EVENTS

Valley Hackathon IV

Friday, September 21, 2018 | 9:00am-5:00pm
Downtown Central Library | Auditorium
222 E. Harvard St. Glendale 91205

Your Success Is Our Business!™

The Mission of The Valley Economic Alliance is to engage and unite Valley stakeholders to raise standards of living and economic vitality across the San Fernando Valley.

The Valley Economic Alliance | **Contact Jacqui Matsumoto**
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818-379-7000 | www.thevalley.net

STAY CONNECTED:

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